For any inquiries regarding the College's investments please contact:

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Investment Position	of the Entity as of August 31, 2016					Beginning	Principal		Ending
Investment Type /			Maturity		Interest	Market Value	Additions		Market Value
Investment Provider	Rating Fund	Account No.	Date	Term	Rate **	June 1, 2016	& (Deductions)	Interest Earned	August 31, 2016
	Training Training	7100001111101	2410		rato	04.10 1, 2010	a (Boadonono)	moroot Earnou	7.tagaot 01, 2010
Certificate of Deposit	A D-1 0	0704400400	00/00/47	40	0.5500%	¢ 45.400.04	•	\$ 20.97	C 45 444 04
BBVA Compass Bank	Endowment - A. De Los Santos Endowment - Futuro Brillante	6721406103 6721402310	02/28/17 02/28/17	12 months 12 months	0.5500%	\$ 15,120.94 200.377.51	\$ -	\$ 20.97 277.92	\$ 15,141.91 200.655.43
BBVA Compass Bank BBVA Compass Bank	Endowment - Futuro Brillante Endowment - Glen & Rita Roney	6721402310	02/28/17	12 months	0.5500%	200,377.51 116.861.85	-	277.92 162.09	200,655.43 117.023.94
BBVA Compass Bank	Unrestricted - Operating #13	6737483418	04/06/17	12 months	0.6000%	5,004,603.79	-	7,572.43	5,012,176.22
BBVA Compass Bank	Unrestricted - Operating #13	6737483841	05/06/17	13 months	0.6500%	5,004,987.55	•	8.204.43	5,012,176.22
BBVA Compass Bank	Unrestricted - Operating #14	6737484201	11/06/17	19 months	0.7500%	5,005,755.07	•	9,468.90	5,015,191.96
Texas Regional Bank	Unrestricted - Operating #15	28745	09/01/16	9 months	0.3500%	1,502,633.34	•	1,325.61	1,503,958.95
Texas Regional Bank	Unrestricted - Operating #7	28755	06/14/16	6 months	0.3200%	5,007,454.82	(5,008,025.13)	570.31	(0.00)
Texas Regional Bank	Unrestricted - Operating #17	28917	04/02/18	24 months	1.0100%	5,007,609.59	(3,000,023.13)	12,748.28	5,020,357.87
Inter National Bank	Unrestricted - Operating #17	59617	12/01/16	12 months	0.4500%	1.503.386.16	_	1.705.21	1.505.091.37
Inter National Bank	Unrestricted - Operating #3	59618	03/01/17	15 months	0.4500%	2,004,514.88		2,273.61	2,006,788.49
Inter National Bank	Unrestricted - Operating #4	59619	06/01/17	18 months	0.5000%	3,007,525.27		3,790.31	3,011,315.58
Inter National Bank	Unrestricted - Operating #4	59620	09/01/17	21 months	0.5500%	1,504,139.15	_	2,085.19	1,506,224.34
Inter National Bank	Unrestricted - Operating #6	59621	12/01/17	24 months	0.8500%	3,012,798.55	_	6,454.82	3,019,253.37
Southside Bank	Unrestricted - Operating #8	234383	09/14/16	9 months	0.4000%	5,009,319.37	_	5,050.51	5,014,369.88
Southside Bank	Unrestricted - Operating #9	234384	03/14/17	15 months	0.6800%	5,015,848.09	_	8,597.02	5,024,445.11
Southside Bank	Unrestricted - Operating #10	234385	06/12/17	18 months	0.7900%	5,018,414.10		9,992.84	5,028,406.94
Southside Bank	Unrestricted - Operating #10	234386	09/14/17	21 months	0.8900%	5.020.747.40	-	11,262.99	5,032,010.39
Southside Bank	Unrestricted - Operating #11	234393	12/14/17	24 months	1.0100%	5,023,548.07	_	12,788.72	5,036,336.79
Southside Bank	Unrestricted - Operating #12	235094	03/01/18	23 months	0.8600%	5,006,479.45	_	10,852.51	5,017,331.96
Southside Bank	Plant - Const LT Bonds Series 2015 #1	234391	09/14/16	9 months	0.4000%	10,018,638.77	_	10,100.99	10,028,739.76
Southside Bank	Plant - Const LT Bonds Series 2015 #2	234392	12/14/16	12 months	0.5700%	10,026,565.49	_	14,405.28	10,040,970.77
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #2	60050000869	06/01/16	2 months	0.4000%	1.500.822.03	(1,500,822.03)	14,403.20	10,040,370.77
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #4	60050000870	07/01/16	3 months	0.4200%	2,501,438.55	(2,502,302.06)	863.51	(0.00)
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #5	60050000871	08/01/16	4 months	0.4400%	3,502,109.89	(3,504,685.62)	2,575.73	0.00
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #6	60050000872	10/03/16	6 months	0.4800%	7,504,932.28	(0,004,000.02)	9,083.61	7,514,015.89
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #7	60050000873	11/01/16	7 months	0.5000%	8,505,822.87	_	10,724.17	8,516,547.04
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #8	60050000874	01/03/17	9 months	0.5400%	9,507,028.65	_	12,945.84	9,519,974.49
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #9	60050000878	02/01/17	10 months	0.5600%	9,507,289.01	_	13,425.92	9,520,714.93
LegacyTexas Bank	Unrestricted - Operating #18	60050001083	07/05/17	12 months	0.8500%	-	5,000,000.00	5,940.04	5,005,940.04
LegacyTexas Bank	Unrestricted - Operating #19	60050001085	05/01/18	22 months	1.0000%	_	5,000,000.00	6,988.63	5,006,988.63
LegacyTexas Bank	Unrestricted - Operating #20	60050001086	06/01/18	23 months	1.0300%	_	7,500,000.00	10.797.54	7,510,797.54
LegacyTexas Bank	Unrestricted - Operating #21	60050001087	07/02/18	24 months	1.0500%	_	7,500,000.00	11,007.27	7,511,007.27
LegacyTexas Bank	Plant - Const LT Bonds Series 2014 #1	60050001149	11/01/16	3 months	0.5500%	_	8,500,000.00	3,458.22	8,503,458.22
LegacyTexas Bank	Plant - Const LT Bonds Series 2014 #2	60050001150	12/01/16	4 months	0.6800%	_	10,000,000.00	5,030.14	10,005,030.14
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #10	60050001151	03/01/17	7 months	0.7200%	_	10,000,000.00	4,734.25	10,004,734.25
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #11	60050001152	04/03/17	8 months	0.7400%	_	10,000,000.00	4,865.75	10,004,865.75
Investment Pool							, ,	,,	, ,
TexPool*	AAAm Operating	7942700001			0.3737%	50,079,658.57	(22,500,000.00)	35,245.53	27,614,904.10
TexPool*	AAAm Interest & Sinking	7942700002			0.3737%	15,015,785.97	(5,000,000.00)	12,227.78	10,028,013.75
TexPool*	AAAm Construction - Operating Transfer	7942700003			0.3737%	15,004,590.12	2,500,000.00	14,839.79	17,519,429.91
TexPool*	AAAm Construction - LT Bonds Series 2014	7942700004			0.3737%	20,006,120.04	(15,000,000.00)	14,917.26	5,021,037.30
TexPool*	AAAm Construction - LT Bonds Series 2015	7942700005			0.3737%	36,653,589.12	(14,000,000.00)	30,638.81	22,684,227.93
Money Market									
Green Bank	Unrestricted - Operating #2	5501132400			0.5500%	-	20,000,000.00	23,214.06	20,023,214.06
Southside Bank	Construction - LT Bonds Series 2014 #2	1739638			0.4700%	-	7,500,000.00	2,624.93	7,502,624.93
Total Investments	s at August 31, 2016					\$ 267,326,516.31	\$ 24,484,165.16	\$ 375,859.72	\$ 292,186,541.19

The difference between the beginning and ending market value is a result of accrued and earned interest and transfers to or from checking bank accounts and investment accounts.

Interest Earned - Jui	ne 1, 2016 through August 31, 2016		Beginning	Maturity	Interest		Interest Earned *				Interest Earned For the Period of June 1, 2016 through	
Investment Provider	Rating Fund	Account No.	Date	Date	Rate **	-	June	intere	July	August	August 31, 2016	
Certificate of Deposit												
BBVA Compass Bank	Endowment - A. De Los Santos	6721406103	02/29/16	02/28/17	0.5500%	\$	6.82	\$	7.02 \$	7.13	\$ 20.97	
BBVA Compass Bank	Endowment - Futuro Brillante	6721402310	02/29/16	02/28/17	0.5500%		90.59		93.65	93.68	277.92	
BBVA Compass Bank	Endowment - Glen & Rita Roney	6721403899	02/29/16	02/28/17	0.5500%		52.84		54.62	54.63	162.09	
BBVA Compass Bank	Unrestricted - Operating #13	6737483418	04/06/16	04/06/17	0.6000%		2,468.02		2,551.56	2,552.85	7,572.43	
BBVA Compass Bank	Unrestricted - Operating #14	6737483841	04/06/16	05/06/17	0.6500%		2,673.89		2,764.51	2,766.03	8,204.43	
BBVA Compass Bank	Unrestricted - Operating #15	6737484201	04/06/16	11/06/17	0.7500%		3,085.73		3,190.57	3,192.60	9,468.90	
Texas Regional Bank	Unrestricted - Operating #1	28745	12/01/15	09/01/16	0.3500%		432.26		446.68	446.67	1,325.61	
Texas Regional Bank	Unrestricted - Operating #7	28755	12/14/15	06/14/16	0.3200%		570.31		-	-	570.31	
Texas Regional Bank	Unrestricted - Operating #17	28917	04/07/16	04/02/18	1.0100%		4,150.68		4,297.75	4,299.85	12,748.28	
Inter National Bank	Unrestricted - Operating #2	59617	12/01/15	12/01/16	0.4500%		556.05		574.58	574.58	1,705.21	
Inter National Bank	Unrestricted - Operating #3	59618	12/01/15	03/01/17	0.4500%		741.40		766.11	766.10	2,273.61	
Inter National Bank	Unrestricted - Operating #4	59619	12/01/15	06/01/17	0.5000%		1,235.97		1,277.17	1,277.17	3,790.31	
Inter National Bank	Unrestricted - Operating #5	59620	12/01/15	09/01/17	0.5500%		679.95		702.62	702.62	2,085.19	
Inter National Bank	Unrestricted - Operating #6	59621	12/01/15	12/01/17	0.8500%		2,104.83		2,174.99	2,175.00	6,454.82	
Southside Bank	Unrestricted - Operating #8	234383	12/14/15	09/14/16	0.4000%		1,646.43		1,702.04	1,702.04	5,050.51	
Southside Bank	Unrestricted - Operating #9	234384	12/14/15	03/14/17	0.6800%		2,801.98		2,897.52	2,897.52	8,597.02	
Southside Bank	Unrestricted - Operating #10	234385	12/14/15	06/12/17	0.7900%		3,256.64		3,368.10	3,368.10	9,992.84	
Southside Bank	Unrestricted - Operating #11	234386	12/14/15	09/14/17	0.8900%		3,670.31		3,796.34	3,796.34	11,262.99	
Southside Bank	Unrestricted - Operating #12	234393	12/14/15	12/14/17	1.0100%		4,167.14		4,310.79	4,310.79	12,788.72	
Southside Bank	Unrestricted - Operating #16	235094	04/07/16	03/01/18	0.8600%		3,534.25		3.658.37	3,659.89	10.852.51	
Southside Bank	Plant - Const LT Bonds Series 2015 #1	234391	12/14/15	09/14/16	0.4000%		3,292.83		3,404.08	3,404.08	10,100.99	
Southside Bank	Plant - Const LT Bonds Series 2015 #2	234392	12/14/15	12/14/16	0.5700%		4.695.40		4.854.94	4,854.94	14,405.28	
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #3	60050000869	04/12/16	06/01/16	0.4000%		-,000.40		-,004.04	-,00-1.0-1	1-1,-100.20	
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #4	60050000870	04/12/16	07/01/16	0.4200%		863.51		_	-	863.51	
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #5	60050000871	04/12/16	08/01/16	0.4400%		1,266.51		1,309.22	_	2,575.73	
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #6	60050000872	04/12/16	10/03/16	0.4800%		2.960.84		3,060.77	3,062.00	9.083.61	
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #7	60050000873	04/12/16	11/01/16	0.5000%		3,495.53		3,613.56	3,615.08	10,724.17	
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #7	60050000874	04/12/16	01/03/17	0.5400%		4,219.53		4,362.17	4,364.14	12,945.84	
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #9	60050000878	04/12/16	02/01/17	0.5600%		4,375.94		4,523.92	4,526.06	13,425.92	
LegacyTexas Bank	Unrestricted - Operating #18	60050001083	7/12/2016	07/05/17	0.8500%		-,575.54		2,328.77	3,611.27	5,940.04	
LegacyTexas Bank	Unrestricted - Operating #19	60050001085	7/12/2016	05/01/18	1.0000%				2,739.73	4,248.90	6,988.63	
LegacyTexas Bank	Unrestricted - Operating #19	60050001086	7/12/2016	06/01/18	1.0300%				4,232.88	6,564.66	10,797.54	
LegacyTexas Bank	Unrestricted - Operating #20	60050001087	7/12/2016	07/02/18	1.0500%				4,315.07	6.692.20	11.007.27	
LegacyTexas Bank	Plant - Const LT Bonds Series 2014 #1	60050001007	8/5/2016	11/01/16	0.5500%				4,515.07	3,458.22	3,458.22	
LegacyTexas Bank	Plant - Const LT Bonds Series 2014 #2	60050001149	8/5/2016	12/01/16	0.6800%		-		-	5.030.14	5.030.14	
LegacyTexas Bank	Plant - Const LT Bonds Series 2014 #2 Plant - Const LT Bonds Series 2015 #10	60050001150	8/8/2016	03/01/17	0.7200%		-		-	4,734.25	4,734.25	
LegacyTexas Bank	Plant - Const LT Bonds Series 2015 #10	60050001151	8/8/2016	04/03/17	0.7400%		-		-	4.865.75	4,865.75	
Investment Pool	Plant - Const LT Bonds Series 2015 #11	60050001152	0/0/2010	04/03/17	0.740076		-		-	4,000.70	4,000.70	
TexPool	AAAm Operating	7942700001			0.3737%		14,952.37		11,530.79	8,762.37	35,245.53	
TexPool	, ,						,		,	,	,	
TexPool	AAAm Construction Operating Transfer	7942700002 7942700003			0.3737% 0.3737%		4,483.32		4,562.52	3,181.94	12,227.78 14.839.79	
TexPool	AAAm Construction - Operating Transfer AAAm Construction - LT Bonds Series 2014	7942700003 7942700004			0.3737%		4,479.98 5,973.24		4,800.83 6,271.18	5,558.98 2,672.84	14,839.79	
TexPool	AAAm Construction - LT Bonds Series 2014 AAAm Construction - LT Bonds Series 2015	7942700004 7942700005			0.3737%		5,973.24 10,943.73		6,271.18 11,489.58	2,672.84 8,205.50	14,917.26 30,638.81	
	AAAIII Construction - LT bonds Series 2015	7942700005			0.3/3/%		10,943.73		11,409.00	6,∠∪5.50	30,038.81	
Money Market		5504400463			0.550001		4 500 5 4		0.044.50	0.040.04	00.011.00	
Green Bank	Unrestricted - Operating #2	5501132400			0.5500%		4,520.54		9,344.58	9,348.94	23,214.06	
Southside Bank	Construction - LT Bonds Series 2014 #2 ed - June 1, 2016 through August 31, 2016	1739638			0.4700%	\$	108,449.36		125,379.58 \$	2,624.93 142,030.78	2,624.93 \$ 375,859.72	

^{*}Includes Accrued Interest

^{**}Average Monthly Rate for TexPool

BBVA Compass Bank - The depository funds are	e collateralized by the following:								
	Irrevocable Standby Letter	of Credit Number	er: 84075. Exp	ires at 5:00 p	.m. Eastern Time, or	n September 24, 20	016		
	Federal Home Loan Ban Irrevocable Standby Letter							\$ 105,0	000,000.00
	Federal Home Loan Ban							10.0	00.000.00
	FDIC - Checking Accounts			,	J			2	250,000.00
	FDIC - Certificate of Deposi	sits						2	250,000.00
	Total Collateral as	s of August 31,	, 2016					\$ 115,5	500,000.00
				(Checking Accounts			\$ 82,4	131,792.40
					Certificates of Depos				373,413.45
				٦	Total BBVA Compas	s Bank Account Ba	alances	\$ 97,8	305,205.85
				1	102% Collateralized	Required		\$ 99,7	761,309.97
exas Regional Bank - The depository funds are	collateralized by the following:						Book Value	Morke	et Value
	Security Type		Maturity Date C		Face	Par	August 31, 2016	August	31, 2016
	FNMA 15YR	3138ELFE8	5/1/2028	3.50%	3,000,000.00	1,875,716.13	1,997,584.69		998,923.86
	FNMA 15YR	3138XBGG3		3.50%	3,075,000.00	1,971,489.73	2,095,170.63		102,493.2
	TRAVIS CO-REF-TXBL TX		3/1/2020	1.82%	250,000.00	250,000.00	250,000.00		254,597.5
	FHLMC 15YR	3128MECD1	11/1/2029	3.50%	3,350,000.00	2,600,815.58	2,766,794.77		783,333.4
				_	\$ 9,675,000.00	\$ 6,698,021.44			39,348.0
	FDIC - Certificate of Deposi		0040				250,000.00		250,000.0
	Total Collateral as	is of August 31,	, 2016				\$ 7,359,550.09		389,348.00
							lancoc	\$ 6,5	524,316.8
					Total Texas Regiona		liances	Ψ 0,0	724,510.02
					rotai rexas Regiona 102% Collateralized		liances		654,803.16
nter National Bank - The depository funds are c	ollateralized by the following:				Ü			\$ 6,6	554,803.16
ter National Bank - The depository funds are c	,	Cusip No.	Maturity Date C	1	Ü		Book Value	\$ 6,6	554,803.16 et Value
ter National Bank - The depository funds are c	collateralized by the following: Security Type FNR 2012-10 MA	Cusip No. 3136A3YT2	Maturity Date C	1	02% Collateralized	Required		\$ 6,6 Marke	554,803.16 et Value 31, 2016
ter National Bank - The depository funds are c	Security Type			oupon Rate	02% Collateralized	Required Par	Book Value August 31, 2016	\$ 6,6 Marke August \$ 2,2	654,803.16 et Value 31, 2016 299,016.99
er National Bank - The depository funds are c	Security Type FNR 2012-10 MA	3136A3YT2	1/25/2027	oupon Rate 2.50%	Face \$ 8,500,000.00	Par \$ 2,280,022.58	Book Value August 31, 2016 \$ 2,341,303.03	\$ 6,6 Marke August \$ 2,2 2,5	et Value 31, 2016 299,016.9
er National Bank - The depository funds are c	Security Type FNR 2012-10 MA FNR 2012-79 QA	3136A3YT2 3136A7LJ9	1/25/2027 3/25/2042	oupon Rate 2.50% 2.00%	Face \$ 8,500,000.00 15,048,000.00	Par \$ 2,280,022.58 2,547,163.82	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51	\$ 6,6 Marke August \$ 2,2 2,5 1,7	et Value 31, 2016 299,016.9 539,116.0 715,307.2
ter National Bank - The depository funds are c	Security Type FNR 2012-10 MA FNR 2012-79 QA SBA Pool #521983	3136A3YT2 3136A7LJ9 83165AM84	1/25/2027 3/25/2042 7/25/2025	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13	\$ 6,6 Marke August \$ 2,2 2,5 1,7 4,1	et Value 31, 2016 299,016.99 539,116.00 715,307.2 119,342.20
ter National Bank - The depository funds are c	Security Type FNR 2012-10 MA FNR 2012-79 QA SBA Pool #521983 SBA Pool #509395	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1	1/25/2027 3/25/2042 7/25/2025 12/25/2038	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13	\$ 6,6 Marke August \$ 2,2 2,5 1,7 4,1	et Value 31, 2016 299,016.9 539,116.0 715,307.2 119,342.2 583,930.6
ter National Bank - The depository funds are c	Security Type FNR 2012-10 MA FNR 2012-79 QA SBA Pool #521983 SBA Pool #509395 FHR 4107 HA FDIC - Certificate of Deposi	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00	\$ 6,6 Marke August \$ 2,2 2,5 1,7 4,1 5 11,2	et Value 31, 2016 299,016.99 539,116.00 715,307.21 119,342.20 583,930.6 256,713.2
ter National Bank - The depository funds are c	Security Type FNR 2012-10 MA FNR 2012-79 QA SBA Pool #521983 SBA Pool #509395 FHR 4107 HA	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% _	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00 \$ 10,668,508.72	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64	\$ 6,6 Marke August \$ 2,2 2,5 1,7 4,1 \$ 11,2 \$ 11,5	et Value 31, 2016 299,016.99 539,116.00 715,307.2 119,342.20 583,930.6 256,713.2 250,000.00
ter National Bank - The depository funds are c	Security Type FNR 2012-10 MA FNR 2012-79 QA SBA Pool #521983 SBA Pool #509395 FHR 4107 HA FDIC - Certificate of Deposi	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% =	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00 \$ 10,668,508.72	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64	\$ 6,6 Market August \$ 2,2 2,5 1,7 4,1 5 11,2 \$ 11,5 \$ 11,5	et Value 31, 2016 299,016.99 339,116.06 715,307.21 119,342.28 583,930.6 256,713.2 250,000.00 506,713.2
nter National Bank - The depository funds are colla state of the state	Security Type FNR 2012-10 MA FNR 2012-79 QA SBA Pool #521983 SBA Pool #59395 FHR 4107 HA FDIC - Certificate of Deposi Total Collateral as	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% =	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00 \$ 10,668,508.72	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64	\$ 6,6 Marke August \$ 2,2 2,5 1,7 4,1 \$ 11,2 \$ 11,5 \$ 11,0 \$ 11,2	et Value 31, 2016 299,016.99 339,116.00 715,307.27 119,342.25 833,930.6 256,713.2 2563,930.6 256,713.2 259,646.6
	Security Type FNR 2012-10 MA FNR 2012-79 QA SBA Pool #521983 SBA Pool #509395 FHR 4107 HA FDIC - Certificate of Deposi Total Collateral as	3136A3YT2 3136A7LJ9 83165AM84 831654LNL1 3137AUF46 sits	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% =	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 \$ 10,668,508.72 dank Account Balar	Book Value August 31, 2016 \$ 2,341,303, 2,571,893,51 1,713,417.63 4,185,729,34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value	\$ 6.6 Marke August \$ 2,2 2,1,7 4,1 \$ 11,2 \$ 11,2 \$ 11,5 \$ 11,0 \$ Marke	et Value 31, 2016 299,016.99 339,116.00 715,307.2 719,342.2 583,930.6 256,713.2 250,000.00 506,713.2 269,646.6 et Value
	Security Type FNR 2012-10 MA FNR 2012-79 QA SBA Pool #521983 SBA Pool #509395 FHR 4107 HA FDIC - Certificate of Deposi Total Collateral as	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits as of August 31,	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041 2016	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% =	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00 \$ 10,668,508.72 Bank Account Balar Required Par	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016	\$ 6,6 Marke August \$ 2,2 2,5 1,7, 4,1 \$ 11,2 \$ 11,5 \$ 11,0 \$ 11,0 \$ 11,2	et Value 31, 2016 299,016.9 399,116.0 115,307.2 119,342.2 183,930.6 256,713.2 256,713.2 266,713.2 269,646.6 et Value 31, 2016
	Security Type	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits as of August 31, Cusip No. 3137BBBD1	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041 2016 Maturity Date C 3/25/2024	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% =	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 102% Collateralized Face \$ 14,044,200.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00 \$ 10,668,508.72 Bank Account Balar Required Par \$ 14,044,200.00	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.33 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658.97	\$ 6,6 Marke August \$ 2,2 2,5 1,7 4,1 5 11,2 \$ 11,5 \$ 11,2 Marke August	st Value 31, 2016 st Value st
	Security Type FNR 2012-10 MA FNR 2012-79 QA SBA Pool #509395 FHR 4107 HA FDIC - Certificate of Deposi Total Collateral as: ateralized by the following: Security Type FHMS K038 A2 FHMS K047 A2	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits as of August 31, Cusip No. 3137BBBD1 3137BKRJ1	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041 2016 Maturity Date C 3/25/2024 5/25/2025	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% _ oupon Rate 3.389% 3.329%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 102% Collateralized Face \$ 14,044,200.00 13,000,000.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00 \$ 10,668,508.72 lank Account Balar Required Par \$ 14,044,200.00 13,000,000.00	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658.97 13,552,064.33	\$ 6.6 Marke August \$ 2.2	et Value 31, 2016 299,016.99 339,116.00 715,307.2: 119,342.2: 583,930.6 585,971.3: 2:50,000.00 506,713.2: 2:69,646.6: et Value 31, 2016 174,934.6: 5322,220.9
	Security Type FNR 2012-10 MA FNR 2012-79 QA SBA Pool #509395 FHR 4107 HA FDIC - Certificate of Deposi Total Collateral as ateralized by the following: Security Type FHMS K038 A2 FHMS K034 A2 FHMS K034 A2 FHMS K034 A2	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits as of August 31, Cusip No. 3137BBBD1 3137BKRJ1 3137B5JM6	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041 2016 Maturity Date C 3/25/2024 5/25/2025 7/25/2023	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% = oupon Rate 3.389% 3.329% 3.531%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 102% Collateralized Face \$ 14,044,200.00 13,000,000.00 10,000,000.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 \$ 10,668,508.72 Hank Account Balar Required Par \$ 14,044,200.00 13,000,000.00 10,000,000.00	Book Value August 31, 2016 \$ 2,341,303, 2,571,893,51 1,713,417.63 4,185,729,34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658,07 13,552,064.33 10,642,110.07	\$ 6,6 Marke August \$ 2,2 2,5 1,7 4,1 \$ 11,2 \$ 11,2 \$ 11,2 \$ 11,2 \$ 11,4 \$	et Value 31, 2016 2939,116.00 2939,116.00 715,307.2: 119,342.2: 250,000.00 506,713.2: 269,646.6: et Value 31, 2016 474,934.6: 322,220.90 773,890.00
	Security Type	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits as of August 31, Cusip No. 3137BBBD1 3137BKRJ1 3137B5JM6 3137B7YY9	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041 2016 Maturity Date C 3/25/2024 5/25/2025 7/25/2023 1/25/2024	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% = oupon Rate 3.389% 3.329% 3.531% 3.490%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 02% Collateralized Face \$ 14,044,200.00 13,000,000.00 10,000,000.00 8,200,000.00 8,200,000.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00 \$ 10,668,508.72 Bank Account Balar Required Par \$ 14,044,200.00 13,000,000.00 10,000,000.00 8,200,000.00	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658.97 13,552,064.33 10,642,110.07 8,629,480.29	\$ 6.6 Marke August \$ 2,2 2,5 1.7 4.1 5 11,2 5 11,5 11,1 5 11,2 Marke August \$ 11,2 11,4,3 11,0 9,0 9,0	st Value 31, 2016 99,016,99 116,00 115,307.2; 115,307.2; 15,307.2;
	Security Type	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits as of August 31, Cusip No. 3137BBBD1 3137BKRJ1 3137B5JM6 3137B5JM6 3137B7YY9 3138L9ZT2	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041 , 2016 Maturity Date C 3/25/2024 5/25/2025 7/25/2023 1/25/2024 8/1/2025	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% = oupon Rate 3.389% 3.329% 3.531% 3.490% 2.640%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 102% Collateralized Face \$ 14,044,200.00 13,000,000.00 10,000,000.00 2,115,000.00 2,115,000.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 \$ 10,668,508.72 sank Account Balar Required Par \$ 14,044,200.00 13,000,000.00 10,000,000.00 2,044,008.29	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658.97 13,552,064.33 10,642,110.07 8,629,480.29 2,044,008.29	\$ 6.6 Marke August \$ 2,2 \$ 11,7 4,1 4,1 \$ 2 \$ 11,6 \$ 11,0 \$ 11,0 \$ 11,0 \$ 11,0 \$ 15,4 14,3 11,0 9,0 2,1	st4,803.11 et Value 31, 2016.92 99,016.92 339,116.0 715,307.2 119,342.2: 50,000.0 506,713.2 250,000.0 606,713.2 1048,673.1 269,646.6 et Value 31, 2016 174,934.6 322,220.9 173,890.0 1718,890.7 118,737.2
	Security Type	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits as of August 31, Cusip No. 3137BBBD1 3137BKRJ1 3137B5JM6 3137B7YY9	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041 2016 Maturity Date C 3/25/2024 5/25/2025 7/25/2023 1/25/2024	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% = oupon Rate 3.389% 3.329% 3.531% 3.490% 2.640% 3.250%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 102% Collateralized Face \$ 14,044,200.00 13,000,000.00 10,000,000.00 8,200,000.00 2,115,000.00 6,000,000.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 \$ 10,668,508.72 Bank Account Balar Required Par \$ 14,044,200.00 13,000,000.00 10,000,000.00 2,044,008.29 6,000,000.00	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658.97 13,552,064.33 10,642,110.07 8,629,480.29 2,044,008.29 6,259,655.85	\$ 6.6 Marke August \$ 2.2	et Value 31, 2016 939,116.00 715,307.2: 119,342.2: 583,930.6: 6256,713.2: 250,000.00 106,713.2: 269,646.6: et Value 31, 2016 174,934.6: 322,220.9: 9073,890.00 973,890.00 973,890.00 973,890.00 973,890.00
	Security Type	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits s of August 31, Cusip No. 3137BBBD1 3137BKRJ1 3137B5JM6 3137B5JM6 3137B5YY9 3138L9ZT2 3137B3NA2	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041 , 2016 Maturity Date C 3/25/2024 5/25/2025 7/25/2023 1/25/2024 8/1/2025	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% = oupon Rate 3.389% 3.329% 3.531% 3.490% 2.640% 3.250%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 102% Collateralized Face \$ 14,044,200.00 13,000,000.00 10,000,000.00 2,115,000.00 2,115,000.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 \$ 10,668,508.72 Bank Account Balar Required Par \$ 14,044,200.00 13,000,000.00 10,000,000.00 2,044,008.29 6,000,000.00	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658.97 13,552,064.33 10,642,110.07 8,629,480.29 2,044,008.29 6,259,655.85 \$ 55,643,977.80	\$ 6.6 Marke August \$ 2.2 2.5 1.7 4.1 5 11.2 \$ 11.5 \$ 11.4 4.3 11.2 \$ 11.5 \$ 11.0 \$ 12.5 \$ 11.5 \$ 15.4 6.5 \$ 58.5 \$ 58.5 \$ 58.5 \$	554,803.1 at Value 31,2016 999,016.9 539,116.0 715,307.2 1583,930.6 556,713.2 250,000.0 506,713.2 269,646.6 at Value 31,2016
	Security Type	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits s of August 31, Cusip No. 3137BBBD1 3137BKRJ1 3137B5JM6 3137B5JM6 3137B5YY9 3138L9ZT2 3137B3NA2	1/25/2027 3/25/2042 7/25/2025 12/25/2038 10/15/2041 , 2016 Maturity Date C 3/25/2024 5/25/2025 7/25/2023 1/25/2024 8/1/2025	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% = oupon Rate 3.389% 3.329% 3.531% 3.490% 2.640% 3.250%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 102% Collateralized Face \$ 14,044,200.00 13,000,000.00 10,000,000.00 8,200,000.00 2,115,000.00 6,000,000.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 \$ 10,668,508.72 Bank Account Balar Required Par \$ 14,044,200.00 13,000,000.00 10,000,000.00 2,044,008.29 6,000,000.00	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.33 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658.97 13,552,064.33 10,642,110.07 8,629,480.29 2,044,008.29 6,259,655.85 \$ 55,643,977.80 250,000.00	\$ 6.6 Marke August \$ 2.2 \$ 1.7 4.1 \$ 11.2 \$ 11.5 \$ 11.2 \$ Marke August \$ 15.4 \$ 14.3 \$ 11.6 \$ 58.5 \$ 58.5	554,803.1 et Value 31, 2016 9399,016.9 9399,016.9 9399,116.0 115,307.2 115,307.2 1250,000.0 506,713.2 506,713.2 506,713.2 1269,646.6 et Value 31, 2016 174,934.6 9322,220.9 9078,808.7 118,737.2 5250,000.0
	Security Type	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits as of August 31, Cusip No. 3137BBBD1 3137BKRJ1 3137BSJM6 3137BYY9 3138L9ZT2 3137B3NA2	1/25/2027 3/25/2042 3/25/2025 12/25/2038 10/15/2041 2016 Maturity Date C 3/25/2024 5/25/2025 7/25/2023 1/25/2024 8/1/2025 4/25/2023	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% = oupon Rate 3.389% 3.329% 3.531% 3.490% 2.640% 3.250%	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 102% Collateralized Face \$ 14,044,200.00 13,000,000.00 10,000,000.00 8,200,000.00 2,115,000.00 6,000,000.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 \$ 10,668,508.72 Bank Account Balar Required Par \$ 14,044,200.00 13,000,000.00 10,000,000.00 2,044,008.29 6,000,000.00	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729.34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658.97 13,552,064.33 10,642,110.07 8,629,480.29 2,044,008.29 6,259,655.85 \$ 55,643,977.80 250,000.00 250,000.00	\$ 6.6 Marke August \$ 2.2	554,803.1 et Value 31, 2016 299,016.9 339,116.0 715,307.2 119,342.2 550,000.0 506,713.2 250,000.0 31, 2016 31,
	Security Type	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits as of August 31, Cusip No. 3137BBBD1 3137BKRJ1 3137BSJM6 3137BYY9 3138L9ZT2 3137B3NA2	1/25/2027 3/25/2042 3/25/2025 12/25/2038 10/15/2041 2016 Maturity Date C 3/25/2024 5/25/2025 7/25/2023 1/25/2024 8/1/2025 4/25/2023	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% _ oupon Rate 3.389% 3.329% 3.531% 3.490% 2.640% 3.250% _ =	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 102% Collateralized Face \$ 14,044,200.00 13,000,000.00 10,000,000.00 8,200,000.00 2,115,000.00 6,000,000.00 \$ 53,359,200.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00 \$ 10,668,508.72 lank Account Balar Required Par \$ 14,044,200.00 13,000,000.00 10,000,000.00 2,044,008.29 6,000,000.00 \$ 53,288,208.29	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729,34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658.97 13,552,064.33 10,642,110.07 8,629,480.29 6,259,655.85 \$ 55,643,977.80 250,000.00 5 56,143,977.80	\$ 6.6 Marke August \$ 2.2	et Value 31, 2016 239,116.0 215,307.2 219,342.2 250,000.0 206,713.2 2250,200.0 2073,890.0 273,890.0 273,890.0 2073,890.0
	Security Type	3136A3YT2 3136A7LJ9 83165AM84 83164LNL1 3137AUF46 sits as of August 31, Cusip No. 3137BBBD1 3137BKRJ1 3137BSJM6 3137BYY9 3138L9ZT2 3137B3NA2	1/25/2027 3/25/2042 3/25/2025 12/25/2038 10/15/2041 2016 Maturity Date C 3/25/2024 5/25/2025 7/25/2023 1/25/2024 8/1/2025 4/25/2023	oupon Rate 2.50% 2.00% 4.354% 3.825% 2.00% _ oupon Rate 3.389% 3.329% 3.531% 3.490% 2.640% 3.250% _ =	Face \$ 8,500,000.00 15,048,000.00 3,136,249.29 5,000,000.00 1,018,010.52 \$ 32,702,259.81 Fotal Inter National E 102% Collateralized Face \$ 14,044,200.00 13,000,000.00 10,000,000.00 8,200,000.00 2,115,000.00 6,000,000.00	Par \$ 2,280,022.58 2,547,163.82 1,567,764.92 3,698,557.40 575,000.00 \$ 10,668,508.72 Bank Account Balar Required Par \$ 14,044,200.00 13,000,000.00 10,000,000.00 2,044,008.29 6,000,000.00 \$ 53,288,208.29	Book Value August 31, 2016 \$ 2,341,303.03 2,571,893.51 1,713,417.63 4,185,729,34 582,801.13 \$ 11,395,144.64 250,000.00 \$ 11,645,144.64 nces Book Value August 31, 2016 \$ 14,516,658.97 13,552,064.33 10,642,110.07 8,629,480.29 6,259,655.85 \$ 55,643,977.80 250,000.00 5 56,143,977.80	\$ 6.6 Marke August \$ 2.2	554,803.1 et Value 31, 2016 299,016.9 339,116.0 715,307.2 119,342.2 550,000.0 506,713.2 250,000.0 31,2016 6322,220.9 973,890.0 718,737.2 525,012.0 993,603.5 993,603.5 993,603.5

LegacyTexas Bank - The depository funds are collateralized by the following:				
Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75063-2547 8, 7670,000.00				
Irrevocable Standby Letter of Credit Number: 9554000950. Expires on November 15, 2016 8,895,000,000 1 1 1 1 1 1 1 1 1	ll l			7 070 000 00
Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,8695,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,730,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,730,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,735,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,735,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,520,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,520,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,520,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,520,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,520,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,520,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 Invinocional Parkway South, Sulte 600, Inving, Texas 75063-2547 \$,7850,000.00 \$,7850,000.00 \$,7850,000.00 \$,7850,000.00 \$	i.		\$	7,670,000.00
Irrevocable Standby Letter of Credit Number: 9554000502. Expires on January 17, 2017 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sute 600, Irving, Texas 75063-2547 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway S	ll l			0.005.000.00
Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75083-2547 9,730,000,000 Inrovocable Standby Letter of Credit Number 2654000503. Expires on Apeira, 2014 2,730,000,000 Inrovocable Standby Letter of Credit Number. 9554000513. Expires on April 2,2014 2,2016 2,200,000,000 Inrovocable Standby Letter of Credit Number. 9554000513. Expires on April 2,2014 2,2016 2,200,000,000 Inrovocable Standby Letter of Credit Number. 9554000513. Expires on April 2,2014 2,2016 2,200,000,000 Inrovocable Standby Letter of Credit Number. 9554000513. Expires on April 2,2014 2,2016 2,2016 2,200,000,000 Inrovocable Standby Letter of Credit Number. 9554000513. Expires on April 2,2014 2,2016 2,2016 2,200,000,000 Inrovocable Standby Letter of Credit Number. 9554000513. Expires on April 2,2014 2,2016	i.			8,695,000.00
Irrevocable Standby Letter of Credit Number: 9554000503. Expires on February 15, 2017 Federal Home Loan Bank of Dallas at 8500. M. Suite 600, Irving, Texas 75063-2547 9,735,000.00 Irrevocable Standby Letter of Credit Number: 955400053. Expires on July 12, 2017 Federal Home Loan Bank of Dallas at 8500. Expires on July 12, 2017 Federal Home Loan Bank of Dallas at 8500. Expires on May 8, 2018 Federal Home Loan Bank of Dallas at 8500. Standber Standby Letter of Credit Number: 955400053. Expires on May 8, 2018 Federal Home Loan Bank of Dallas at 8500. Expires on June 18, 2018 Federal Home Loan Bank of Dallas at 8500. Feeport Parkway South, Suite 600, Irving, Texas 75063-2547 7,850,000.00 Irrevocable Standby Letter of Credit Number: 955400053. Expires on June 19, 2018 Federal Home Loan Bank of Dallas at 8500. Expires on June 19, 2018 Federal Home Loan Bank of Dallas at 8500. Expires on November 8, 2016 Federal Home Loan Bank of Dallas at 8500. Expires on November 8, 2016 Federal Home Loan Bank of Dallas at 8500. Expires on November 8, 2016 Federal Home Loan Bank of Dallas at 8500. Expires on November 8, 2016 Federal Home Loan Bank of Dallas at 8500. Expires on Dales at 8500. Irving, Texas 75063-2547 7,850,000.00 Federal Home Loan Bank of Dallas at 8500. Expires on Dales at 8500. Irving, Texas 75063-2547 10,250,000.00 Federal Home Loan Bank of Dallas at 8500. Feeport Parkway South, Suite 800, Irving, Texas 75063-2547 10,250,000.00 Federal Home Loan Bank of Dallas at 8500. Feeport Parkway South, Suite 800, Irving, Texas 75063-2547 10,250,000.00 Federal Home Loan Bank of Dallas at 8500. Feeport Parkway South, Suite 800, Irving, Texas 75063-2547 10,200,000.00 Federal Home Loan Bank of Dallas at 8500. Feeport Parkway South, Suite 100, Irving, Texas 75063-2547 10,200,000.00 Federal Home Loan Bank of Dallas at 8500. Feeport Parkway South, Suite 100, Irving, Texas 75063-2547 10,200,000.00 Federal Home Loan Bank of Dallas at 8500. Feeport Parkway South, Suite 100,	ıı ı			0.720.000.00
Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 9,735,000.00 Ilrevocable Standby Letter of Credit Number: 9554000638. Exprises on July 12, 2017 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 5,200,000.00 Ilrevocable Standby Letter of Credit Number: 9554000638. Exprises on Maya 8, 2018 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 7,850,000.00 Ilrevocable Standby Letter of Credit Number: 9554000638. Exprises on June 9, 2018 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 10,250,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 10,250,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 10,350,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 10,350,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 10,350,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 10,350,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 10,350,000.00 Federal Home L	i.			9,730,000.00
Irrevocable Standby Letter of Credit Number: 955400058. Expires on July 12, 2017 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75063-2547 5,200,000,000,000,000,000,000,000,000,00	ıı ı			0.725.000.00
Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 5,200,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,850,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,850,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,850,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,850,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,850,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,850,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,850,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,850,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,800,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,800,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,800,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,800,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,800,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 600, Irving, Texas 75063-2547 7,800,000,000 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Sulfe 100, Irving, Texas 75063-2547 7,800,000,000 Federal Home Loan Bank of Dallas South Freeport Parkway South, Sulfe 100, Irving, Texas 75063-2547 7,800,0	I.			9,735,000.00
Irrevocable Standby Letter of Credit Number 9554000637. Expires on May 8, 2018	"			5 200 000 00
Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Inving, Texas 75063-2547 5,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000638. Expires on June 8, 2018 7,850,000.00 Irrevocable Standby Letter of Credit Number: 9554000639. Expires on Juny 9, 2018 7,850,000.00 Irrevocable Standby Letter of Credit Number: 9554000639. Expires on Juny 9, 2018 7,850,000.00 Irrevocable Standby Letter of Credit Number: 9554000671. Expires on November 8, 2016 7,850,000.00 Irrevocable Standby Letter of Credit Number: 9554000672. Expires on November 8, 2016 7,850,000.00 Irrevocable Standby Letter of Credit Number: 9554000672. Expires on November 8, 2016 7,950,000.00 Irrevocable Standby Letter of Credit Number: 9554000672. Expires on November 8, 2016 7,950,000.00 Irrevocable Standby Letter of Credit Number: 9554000672. Expires on November 8, 2016 7,950,000.00 Irrevocable Standby Letter of Credit Number: 9554000672. Expires on November 8, 2016 7,950,000.00 Irrevocable Standby Letter of Credit Number: 9554000673. Expires on March 8, 2017 7,950,000.00 Irrevocable Standby Letter of Credit Number: 9554000674. Expires on Napril 10, 2017 7,950,000.00 7,950,000.	li di			5,200,000.00
Irrevocable Standby Letter of Credit Number: 9554000638. Expires on June 9. 2018 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75063-2547 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75063-2547 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75063-2547 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 500, Irving, Texas 75063-2547 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 500, Irving, Texas 75063-2547 10,250,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75063-2547 10,275,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 800, Irving, Texas 75063-2547 10,275,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 800, Irving, Texas 75063-2547 10,275,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 800, Irving, Texas 75063-2547 10,275,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 800, Irving, Texas 75063-2547 10,300,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 800, Irving, Texas 75063-2547 10,300,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 800, Irving, Texas 75063-2547 10,300,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 800, Irving, Texas 75063-2547 10,300,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 100, Irving, Texas 75063-2547 4,310,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 100, Irving, Texas 75063-2547 4,310,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 100, Irving, Texas 75063-2547 4,310,000.00 Federal Home Lo	"			5 250 000 00
Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 800, Irving, Texas 7566-2547 7,850,000.00 Irrevocable Standby Letter of Credit Number: 9554000639. Expires on November 8,2016 7,850,000.00 Irrevocable Standby Letter of Credit Number: 9554000671. Expires on November 8,2016 8,700,000.00 Irrevocable Standby Letter of Credit Number: 9554000672. Expires on November 8,2016 8,700,000.00 Irrevocable Standby Letter of Credit Number: 9554000672. Expires on November 8,2016 8,700,000.00 Irrevocable Standby Letter of Credit Number: 9554000672. Expires on December 8,2016 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000672. Expires on December 8,2016 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000673. Expires on March 8,2017 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000674. Expires on March 8,2017 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000674. Expires on April 10,2017 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000674. Expires on April 10,2017 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000674. Expires on April 10,2017 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000674. Expires on April 10,2017 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000674. Expires on April 10,2017 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000674. Expires on September 14,2018 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000674. Expires on September 14,2018 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9554000674. Expires on September 14,2016 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9564000675. Expires on September 14,2016 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9564006761. Expires on September 14,2016 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9564006761. Expires on September 14,2016 9,250,000.00 Irrevocable Standby Letter of Credit Number: 9564006	I			3,230,000.00
Irrevocable Standby Letter of Credit Number: 9554000639. Expires on July 9, 2018 7,850,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75083-2547 8,700,000.00 Frederal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75083-2547 8,700,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75083-2547 8,700,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75083-2547 7,250,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75083-2547 7,250,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75083-2547 7,250,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75083-2547 7,250,000.00 Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75083-2547 7,250,000.00 Folia Park	"			7 850 000 00
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Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75063-2547 10,300,000.00 250,000.00 2		Federal Home Loan Bank of Dallas at 8500 Freeport Parkway South, Suite 600, Irving, Texas 75063-2547		10,275,000.00
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Total Collateral as of August 31, 2016 \$ 20,470,000.00 Total Green Bank Account Balances \$ 20,023,214.06	F	DIC - Money Market	•	
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102% Collateralized Required \$ 20.423.678.34		Total Green Bank Account Balances	\$	20,023,214.06
		102% Collateralized Required	\$	20,423,678.34

Checking Accounts 82,431,792.40 BBVA Compass Bank Checking \$ 82,431,792.40 Investment Accounts 15,373,413.45 BBVA Compass Bank 15,373,413.45 Texas Regional Bank 6,524,316.82 Inter National Bank 11,048,673.15 Southside Bank 57,725,236.53 LegacyTexas Bank 98,624,074.19 Green Bank 20,023,214.06 TexPool 82,867,612.99 Total Portfolio \$ 374,618,333.59 less TexPool (82,867,612.99) Total Account Balance to be Collateralized \$ 291,750,720.60			
BBVA Compass Bank Checking \$82,431,792,40 Investment Accounts BBVA Compass Bank 15,373,413,45 Texas Regional Bank 6,524,316.82 Inter National Bank 11,048,673.15 Southside Bank 57,725,236.53 LegacyTexas Bank 98,624,074.19 Green Bank 20,032,141.06 Texas Regional Bank 20,032,141.06 TexPool 82,867,612.99 Total Investments 292,186,541.19 Total Portfolio 373,4618,333.59 less TexPool (82,867,612.99) Total Account Balance to be Collateralized 291,750,720.60 Grand Total - Checking and Investment Account Collateral BBVA Compass Bank 115,500,000.00 Texas Regional Bank 7,389,348.00 Inter National Bank 1,506,713,21 Southside Bank 59,093,603.51 LegacyTexas Bank 59,093,603.51 LegacyTexas Bank 10,705,000.00 Green Bank 20,470,000.00 Green Bank 20	Grand Total - Checking and Investment Account Balance		
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Inter National Bank		BBVA Compass Bank	15,373,413.45
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less TexPool (82,867,612.99) Total Account Balance to be Collateralized \$ 291,750,720.60 \$ 291,750		Total Investments	292,186,541.19
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Collateral Collateral BBVA Compass Bank 115,500,000.00 Texas Regional Bank 11,506,713.21 Southside Bank 59,093,603.51 LegacyTexas Bank 101,755,000.00 Green Bank 20,470,000.00 Green Bank 20,470,000.00 Green Bank 20,470,000.00 Green Bank 20,470,000.00 Collateral BBVA Compass Bank 101,755,000.00 Green Bank 20,470,000.00 Collateral BBVA Compass Bank 101,755,000.00 Green Bank 20,470,000.00 Collateral BBVA Compass Bank 101,755,000.00 Collateral BBVA Compass Bank 101,755,000.00 Green Bank 20,470,000.00 Collateral BBVA Compass Bank 115,500,000.00 Collateral			(82,867,612.99)
Collateral BBVA Compass Bank 115,500,000.00 Texas Regional Bank 7,389,348.00 Inter National Bank 11,506,7163.51 Southside Bank 59,093,603.51 LegacyTexas Bank 101,755,000.00 Green Bank 20,470,000.00		Total Account Balance to be Collateralized	\$ 291,750,720.60
BBVA Compass Bank 115,500,000.00 Texas Regional Bank 7,389,348.00 Inter National Bank 11,506,713.21 Southside Bank 59,093,603.51 LegacyTexas Bank 101,755,000.00 Green Bank 20,470,000.00	Grand Total - Checking and Investment Account Collateral		
BBVA Compass Bank 115,500,000.00 Texas Regional Bank 7,389,348.00 Inter National Bank 11,506,713.21 Southside Bank 59,093,603.51 LegacyTexas Bank 101,755,000.00 Green Bank 20,470,000.00	•	Collateral	
Texas Regional Bank 7,389,348.00 Inter National Bank 11,506,713.21 Southside Bank 59,093,600.00 LegacyTexas Bank 101,755,000.00 Green Bank 20,470,000.00			115.500.000.00
Inter National Bank 11,506,713.21 Southside Bank 59,093,603.51 LegacyTexas Bank 101,755,000.00 Green Bank 20,470,000.00			
Southside Bank 59,093,603.51 LegacyTexas Bank 101,755,000.00 Green Bank 20,470,000.00			
LegacyTexas Bank 101,755,000.00 Green Bank 20,470,000.00		Southside Bank	
Green Bank 20,470,000.00		LegacyTexas Bank	
		Total Collateral	

- The College's investments are in compliance with:

 (A) the investment strategy expressed in the College investment policy; and

 (B) relevant provisions of Chapter 2256 of the Public Funds Investment Act.

The primary objective of all investments activity is the preservation of capital and the safety of principal in the overall portfolio in accordance with STC's Board approved Investment Policy. The depository bank paid the College the highest rate of interest possible at the time of investment and in accordance with the depository bank contract.

September 6, 2016 Date September 6, 2016 Date September 6, 2016 Paul R. Rodriguez, Board of Trustees, Designated Investment Officer

South Texas College Checking Accounts For the Quarter Ending August 31, 2016

						For The Quarter End					
Type of Deposit at BBVA Compass Bank	Fund	Checking No.	Interest Rate	Beginning Market Value June 1, 2016	Cash Receipts	Cash Disbursements	Transfers In / (Out)	Intere	est Earned	Accrued Interest	Ending Market Value August 31, 2016
Public Funds Interest Checking	Operating	51015560	0.1500%	\$ 37,805,025.51	\$ 68,872,160.06	\$ (64,716,500.92) \$	(19,991,974.87)	(1) \$	6,401.86 \$	1,915.32	21,977,026.96
Public Funds Interest Checking	Operating Reserve**	6734303834	0.0000%	25,000,000.00	-	-	-		-	-	25,000,000.00
Public Funds Interest Checking	Payroll	51025558	0.1500%	741,996.66	14,779,129.56	(15,058,233.42)	-		116.93	51.65	463,061.38
Public Funds Interest Checking	Student	41376536	0.1500%	340,764.04	6,145,549.65	(5,449,334.41)	-		69.10	102.62	1,037,151.00
Public Funds Interest Checking	Federal Draw Down	51015544	0.1500%	-	19,364,360.91	(19,364,385.10)	-		24.19	1.68	1.68
Public Funds Interest Checking	Interest & Sinking - Bond 96, 02, 03, 04, 07, 10, 13, 14 & 15	51029782	0.1500%	10,141,780.74	579,884.10	(12,764,878.13)	5,000,000.00	(2)	2,651.49	524.09	2,959,962.29
Public Funds Interest Checking	Interest & Sinking - Bond 99 & 07	51060671	0.1500%	477.17	368,700.06	(368,700.00)	-		10.70	4.60	492.53
Public Funds Interest Checking	Construction - E&G Transfer	51067625	0.1500%	13,072,966.65	1,843.50	(225,295.07)	-		3,263.03	1,644.37	12,854,422.48
Public Funds Interest Checking	Construction - LT Bonds Series 2014	6720987978	0.1500%	30,845,803.60	15,004,606.16	(18,242,361.50)	(11,000,000.00)	(3)	7,548.61	2,216.37	16,617,813.24
Public Funds Interest Checking Treasury Management Analysis Checking (Zero Balance		6731734028	0.1500%	12,987.66	20,000,001.64	(20,000,000.00)	1,507,809.71	(4)	696.39	365.44	1,521,860.84
Account)	Special	2530032925	0.0000%	-	599,580.00	(599,580.00)	-		-	-	
Total Checking Account	s at August 31, 2016		0.1500%	\$ 117,961,802.03	\$ 145,715,815.64	\$ (156,789,268.55) \$	(24,484,165.16)	\$:	20,782.30 \$	6,826.14	82,431,792.40

Ending Market Value reflect the BBVA Compass Bank available balance as of August 31, 2016 including accrued interest.*

**Non-Interest Bearing Account to serve as the minimum monthly average balance in order for BBVA Compass to waive bank fees.

- (1) Transfers were made from:
 - a) the Checking to a Money Market and a Certificate of Deposit to the Checking in June 2016, and
 - b) the TexPool to Checking and Checking to Certificates of Deposit in July 2016.
- (2) A transfer was made from the TexPool to Checking in July 2016.
- (3) Transfers were made from the TexPool to Checking and Checking to a Money Market and Certificates of Deposit in August 2016.
- (4) Transfers were made from:
 - a) the Certificate of Deposit to Checking in June 2016,
 - b) the Certificate of Deposit to Checking in July 2016, and
 - c) the TexPool to Checking, Certificate of Deposit to Checking and Checking to Certificates of Deposit in August 2016.